

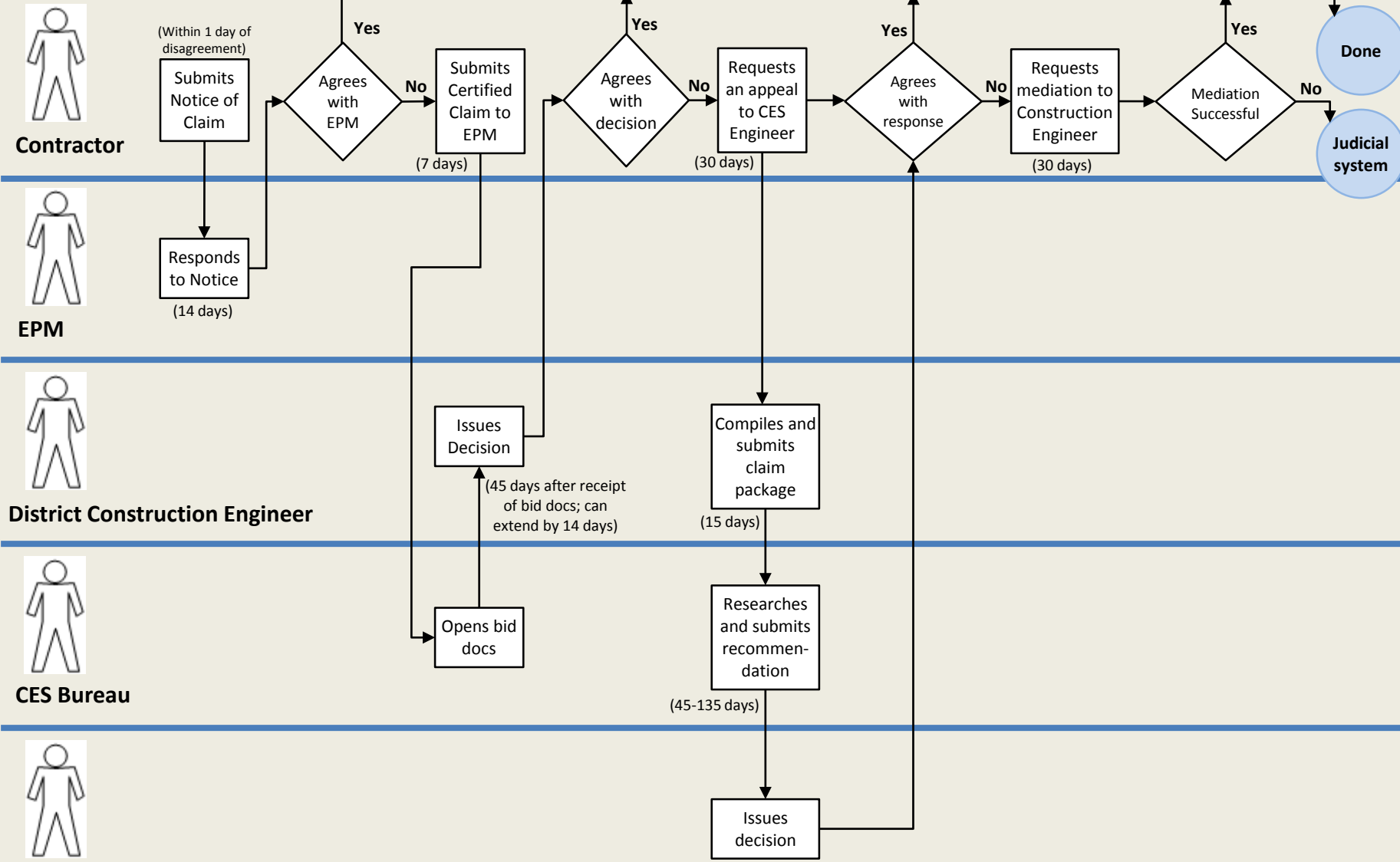
Montana DOT Claim Tracking System

Riley Phelps – Computer Systems Analyst
Montana Dept. of Transportation
IHEEP 2014

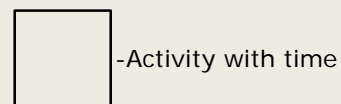
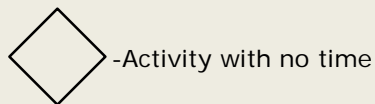
Why was the Claim Tracking System Built?

- Track and Ensure MDT and Contactor Timeliness on Claims
- Automated Monthly Summary Reports
- Enhanced Statistical Reporting for Construction Engineering Services Bureau Management Staff
- Generate graphs used when creating the Annual Construction Claims Report

Claims Flow



All submissions and decisions are to be in writing



Updated Aug 2011

Messaging System

- Notification of Events
- Warning and Overdue
- Scheduled Reports
- Monthly Reports

Data Entry

Code Tables

Reports

Report Builder

Annual Report

Project Information

Contract Number Control Number
 13412 5831 All Contracts

Project Number

IM 90-1(162)6

Project Description

SALTESE - EAST

District

Missoula

 Design Build Bid Docs Required

Contractor Information

Contractor ID

2050

Contractor Name

RIVERSIDE CONTRACTING INC

Project Manager

EPM Name

Benda, John

EPM Phone EPM Email

523-5858

jbenda@mt.gov

Print

 All Contract Claims Current Claim Lessons Learned Email History

Print

Lessons Learned

Email History

Contractor Details

Claim Information

Claim Number

1

Update

New Claim

Work Type

Rural Road

Claim Type

Changes

Subject of Claim Type

Contract Administration & Inspection

Bid Item(s)

606011244 - CONCRETE BARRIER RAIL

Claim Status	Additional Time	Claim Amount	Settled Time	Settled Amount
Active				

Active

Subcontractor ID Subcontractor Name

EPM Dates

Notice of Claim

9/10/2013

Response to Notice of Claim

9/19/2013

Received Certified Claim

9/27/2013

DCE Dates

 14 Day Extension Requested

Decision

8/22/2014

CES Bureau Dates

Appeal Request Received

9/ 4/2014

Bid Docs Opened

10/11/2012

Claims Review Board Decision

Date

Decision

Mediation Dates

Requested

 Request Denied

Meeting

Decision

Settled Amount

Comments

Claim process is resumed as per DCE letter dated 8-22-14.

Claim timeframe suspended until May 2014.

Contractor submitted a new NOC disagreeing with MDT's decision to remove & replace the concrete barrier. The previous NOC was agreed to until sampling and testing was completed.

Monthly Reports

- Summary Report
- New Claims Report
- Active Claims Report
- Closed/Settled Report
- Bid Doc Report

Total Number of Active Claims		6		(1 Claim(s) Suspended)	
New Claims for the Month					
Claim Total Project No/Project Desc/Contract No					
0					
Settled/Closed for the Month					
Claim Total Project No/Project Desc/Contract No					
5 ER 66-1(4)6/N OF DY JCT SLIDE REPAIR/MT11-1/09613 CBI-NH-STPE 62-1(11)0/MT 16 - CULBERTSON/09813 STPP-NHTSA 3-3(23)65/SE OF DUPUYER - SE/12812 STPS-NH-STPP-IM 0002(960)D4 CULVERTS - PHASE IV/10212					
Active/Litigation Claims for Contractor					
Contractor	Contractor	Claim Count	Claim		
2050	RIVERSIDE CONTRACTING INC	2	\$ 0.00		
2479	SCARSELLA BROTHERS INC	2	\$ 0.00	(1 Claim(s) Suspended)	
6920	TRAPPER PEAK CONSTRUCTION INC	2	\$ 0.00		
Total Active/Litigation Claims for Contractors		6			
Total Dollar Amount of Active/Litigation Claims		\$ 0.00			
Active/Litigation Claims for Subcontractors					
Subcontractor	Subcontractor	Claim Count	Claim	Prime	
7300	MOUNTAIN WEST HOLDING COMPANY	1	\$ 0.00	RIVERSIDE CONTRACTING INC	

Contract/Project/Contractor Information

Cont Id **13412** Project **IM 90-1(162)6** Cntrl No **5831** Proj Desc **SALTESE - EAST**
 Contractor **RIVERSIDE CONTRACTING INC** Contr Id **2050** Addr Type **BILL** Addr **5571 ALLOY S**
 Phone No **(406) 721-9267** City **MISSOULA** ST **MT** Zip **59808-9622**
 District **1** Design Build **N** Bid Docs **N**

Claim Information

Claim No **1**
 EPM Name **BENDA-JOHN** EPM Phone **523-5858** EPM Email **jbenda@mt.gov** Work Type **RURAL ROAD**

Claim Type **Changes** Subject of Claim Type **Contract Administration & Inspection**

Claim Status	Add Time	Claim Amount	Settled Time	Settled Amount	Subcntr Id	Subcontractor Name
ACTIVE	0	0	N/A	N/A		

EPM Dates			DCE Dates		
Notice of Claim	Response to Notice	Recvd Certified Claim	14 Day Extension Requested	Decision Date	
9/10/2013	9/19/2013	9/27/2013	N	8/22/2014	

CES Bureau Dates			Mediation Dates			Settled Amount
Appeal Reqst Received	Bid Docs Opened	Claim Review Date	Board Decision Decision	Requested Date	Request Meeting Denied Date	
9/4/2014	10/11/2012				N	N/A

Comments

Claim process is resumed as per DCE letter dated 8-22-14.

Claim timeframe suspended until May 2014.

Contractor submitted a new NOC disagreeing with MDT's decision to remove & replace the concrete barrier. The previous NOC was agreed to until sampling and testing was completed.

Bid Items

Bid Item No	Bid Item Description
606011244	CONCRETE BARRIER RAIL

Project Totals:	Claim Cnt	Add Time	Claim Amount	Settled Time	Settled Amount
	1	0	0.00	0	0.00

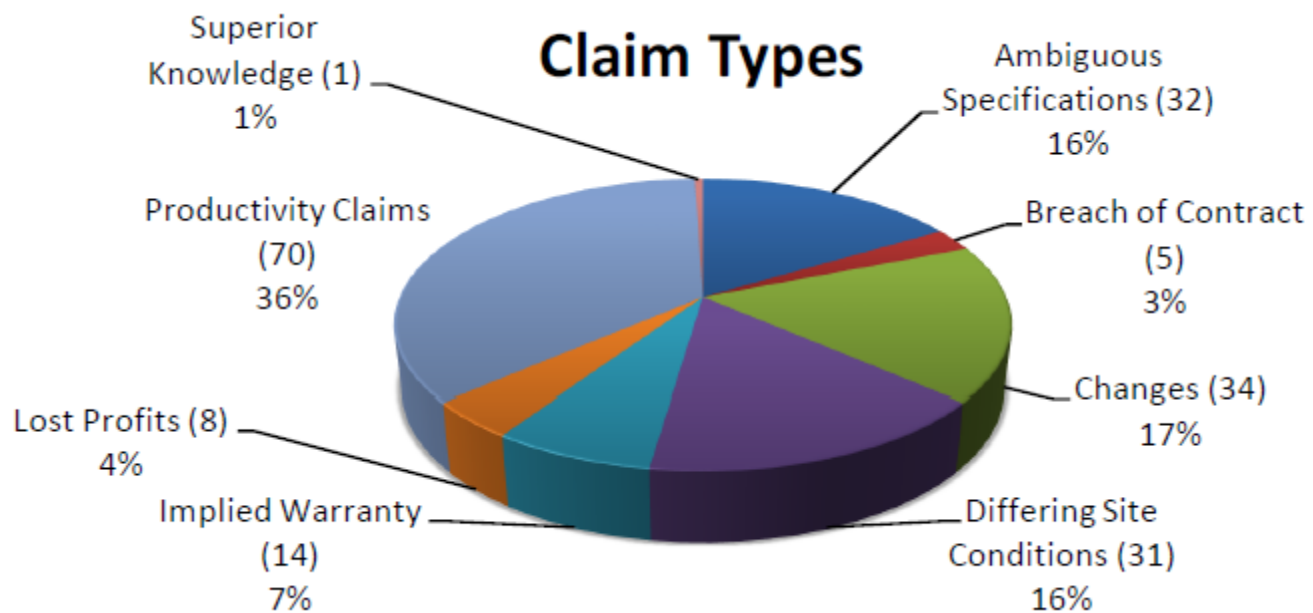
Report Totals:	Claim Cnt	Add Time	Claim Amount	Settled Time	Settled Amount
	6	0	0.00	0	0.00

Active **6** Litigation Cnt **0** %Settled Amt/Claim Amt **.00** %Settled Time/Add Time **.00**

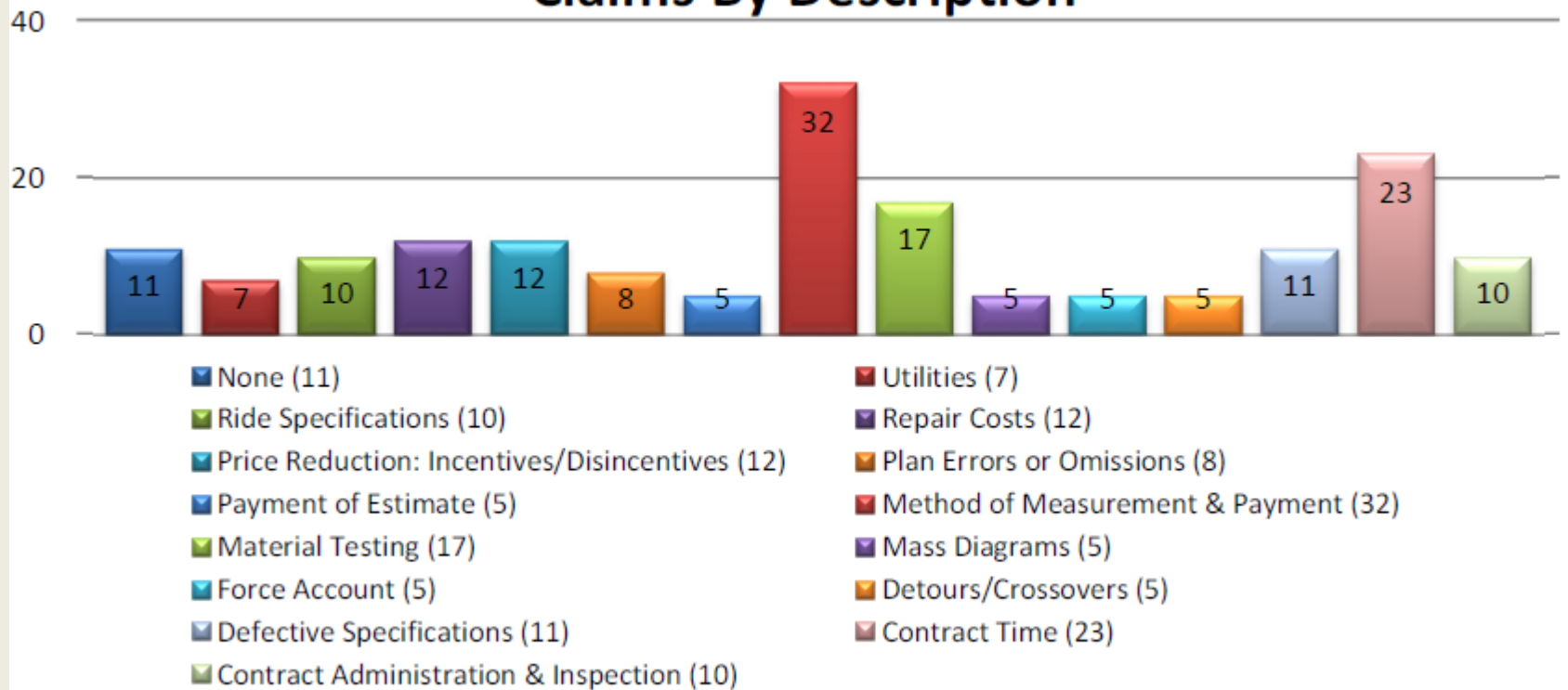
Annual Report

- Generate Excel spreadsheet with graphs
- Graphs used when creating the Annual Construction Claims Report

Claim Types

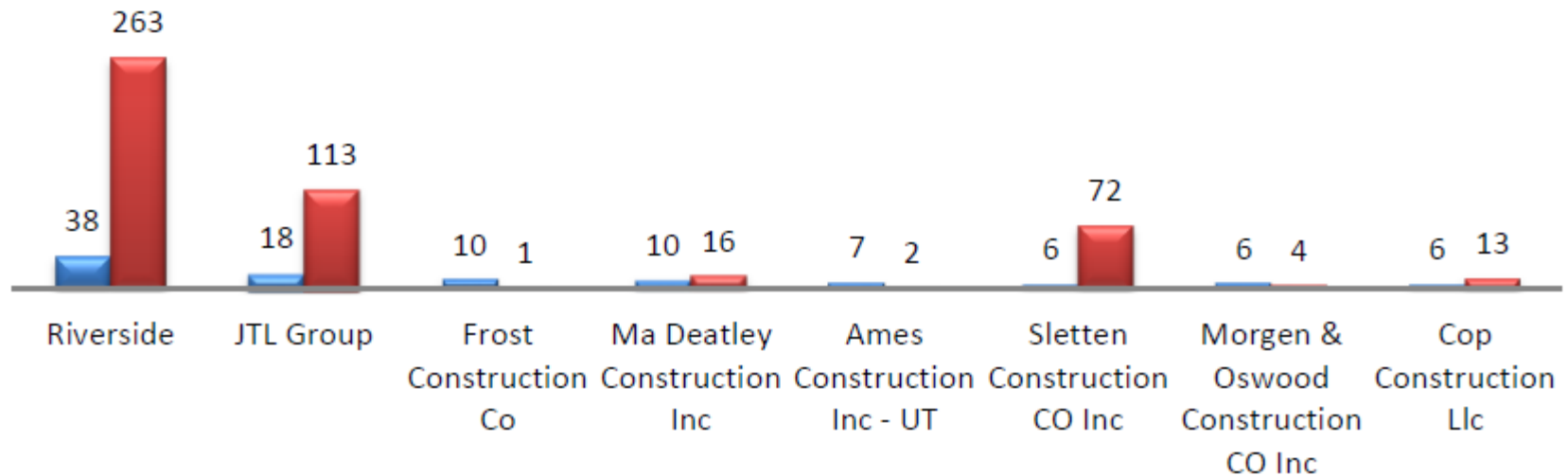


Claims By Description

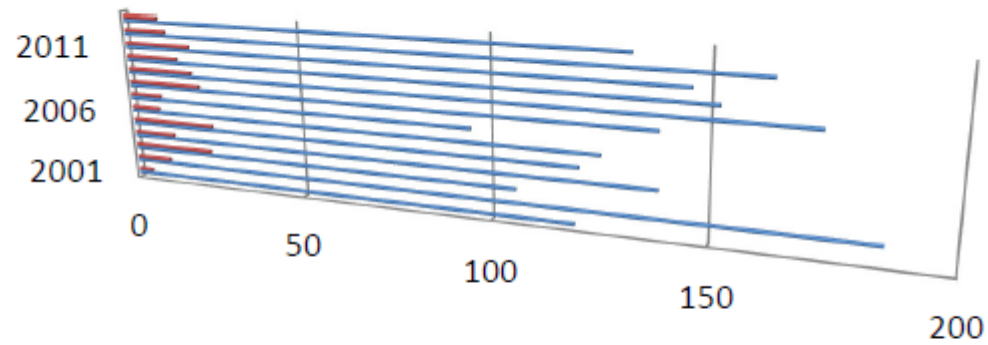


Contractors With The Most Claims

■ Claims ■ Projects



Yearly Totals



	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
■ Number of Claims	4	10	23	12	24	8	9	21	19	15	19	12	10
■ Awarded Projects	120	186	106	139	121	126	95	139	173	152	146	163	133

Report Builder

- Ad hoc query
- User selects fields, filters and sorting
- Memorized reports

New Report

Memorized Report

Claim Types
Claim Types II
Claims By Description
Contractors_1-27-14
Lessons Learned for 2013
Settled Claims_1-22-14
Subject Claim 1-22-14

Next

Rename

Delete

Step 2 - Select fields to include in report

- Contract Number
- Project Control Number
- Control Number
- Project Number
- Contractor Number
- Contractor Name
- County
- District
- Project Award Amount
- Contract Award Amount
- Contract Letting Date
- Contract Award Date
- Design Build Project
- Bid Documents Required
- Legacy

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- Subject of Claim Type
- Claim Amount
- Additional Time Settled
- Settled Amount
- Project Description

Next

Previous

Total - 71 records

Subject of Claim Type	Claim Amount	Additional Time Settled	Settled Amount	Project Description
Contract Time		6	\$36,600.00	DRUMMOND - EAST AND WEST
Contract Time	\$29,558.49			RIMROCK RD-SHILOH TO 54TH-BLGS
Contract Time	\$36,020.00			S OF MCLEOD SLIDE REPAIR/MT 11-1
Contract Time	\$103,076.00	12		CLEARWATER JUNCTION - NORTH
Contract Time	\$19,045.75	30	\$13,752.00	CHOTEAU-NORTH
Contract Time	\$103,446.00	9		HENDERSON - EAST
Contract Time	\$16,813.00	2		HENDERSON - EAST
Contract Time				VARO - MCCLURE ROAD
Contract Time		21	\$18,750.00	MAIN STREET - BOULDER
Contract Time	\$224,018.02		\$104,622.00	VARO - MCCLURE ROAD
Contract Time				D4 CULVERTS - PHASE IV
Contract Time	\$61,812.00			ALZADA-EAST & WEST
Contract Time	\$1,107,674.72		\$980,612.25	VARO - MCCLURE ROAD
Contract Time	\$25,108.55			FORSYTH - NORTHWEST
Contract Time				LOCKWOOD TO JOHNSON LANE
Contract Time				RIMROCK RD-SHILOH TO 54TH-BLGS
Contract Time	\$177,205.54			VARO - MCCLURE ROAD
Contract Time				2002 - SAFETY IMPVMT - BILLINGS
Contract Time		4		CANYON CREEK NORTH - BILLINGS
Contract Time				JCT US 310 - SOUTH
Material Testing	\$22,182.57		\$15,840.00	1 KM EAST OF JCT US 89 - EAST
Material Testing	\$10,500.00		\$13,225.16	MISSOULA DISTRICT - CRUSH AND STOCKPILE
Material Testing	\$949,674.37		\$696,900.00	40 KM S OF EKALAKA-SOUTH

Filter: Subject of Claim Type

Sort: Subject of Claim Type ASC

Filter For Subject of Claim Type

- Contract Number
- Project Control Number
- Control Number
- Project Number
- Contractor Number
- Contractor Name
- County
- District
- Project Award Amount
- Contract Award Amont
- Contract Letting Date
- Contract Award Date
- Design Build Project
- Bid Documents Required
- Legacy

- No Filter
- Include
- Exclude

- Contract Time
- Defective Specifications
- Detours/Crossovers
- Environmental Constrains/Permits
- Environmental Constraints/Permits
- Field Office Overhead
- Force Account
- Fuel Price Adjustments
- Haul Road
- Mass Diagrams
- Material Testing

Total - 71 records

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Contract Time	\$16,813.00	2		HENDERSON - EAST
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Material Testing	\$949,674.37		\$696,900.00	40 KM S OF EKALAKA-SOUTH

Step 4 - Sort Records

Claim Amount
 Additional Time Settled
 Settled Amount
 Project Description



Subject of Claim Type

Apply Sort

Next

Previous

Start Over

Total - 71 records

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Contract Time	\$103,446.00	9		HENDERSON - EAST
Contract Time	\$16,813.00	2		HENDERSON - EAST
Contract Time				VARO - MCCLURE ROAD
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Material Testing	\$949,674.37		\$696,900.00	40 KM S OF EKALAKA-SOUTH

Step 5 - Generate Report

Report Destination

- Excel
- New Workbook
- Existing Workbook

New Worksheet

Existing Worksheet

Generate Report

Save Report

Report Name

Save Report

Previous

Start Over

Total - 71 records

Subject of Claim Type	Claim Amount	Additional Time Settled	Settled Amount	Project Description
Contract Time		6	\$36,600.00	DRUMMOND - EAST AND WEST
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Filter: Subject of Claim Type

Sort: Subject of Claim Type ASC

Questions?

- Riley Phelps – Montana DOT
 - Computer Systems Analyst
 - (406) 444-7661
 - rphelps@mt.gov